

Blocked Funds Issuance/ Monetization/Trade Agreement

_____, hereinafter referred to as the "**VISA issuer/VISA Monetizer Representative**," agrees to issue an MT110 Blocked Funds ("**Blocked Funds**") on __/__/2025 to the entity identified as _____, referred to as the "**Client/End Beneficiary**."

This Blocked Funds will have a validity period of one year and one month, with a total value of Five Hundred Million Euros (€500,000,000). The issuance of this Blocked Funds is subject to the VISA issuer/VISA Monetizer Representative receiving a setup/sending fee of _____. US Dollars (\$_____).

This fee will be divided into two installments: the initial payment of \$_____ USD is required before the issuance and creation of the Blocking Certificate by the VISA issuer/VISA Monetizer Representative, while the subsequent payment of \$_____ USD must be made prior to the transmission of the MT110 (Cash Blocking).

The Blocked Funds will be sent from Barclays Bank in the UK, along with MT110 via Brussels SWIFT.

The anticipated preparation duration for the Blocked Funds ranges from 10 to 15 banking days following the receipt of payment for the issuance of both the Blocked Funds and the Blocking Certificate.

Additionally, the VISA issuer/VISA Monetizer Representative will facilitate the monetization/trading of the Blocked Funds once it has been received by the VISA Monetizer Bank. The anticipated Loan-to-Value (LTV) Ratio for this Blocked Funds is estimated to be 50%. The monetization process for the Blocked Funds is expected to take between 20 to 25 banking days from the issuance of the MT110.

Upon monetization, the Client/End Beneficiary will receive an advance payment based on the estimated monetized amount/LTV (70% of 3% of total estimated monetized amount/LTV). The remaining funds will be allocated for trading, which is expected to generate approximately 28% net profits monthly on the invested amount, to be shared between the VISA issuer/VISA Monetizer Representative and the Client/End Beneficiary over a duration of 11 months.

Please be advised that the advance rate is set at 3% of the total Loan-to-Value (LTV), although the final percentage will be determined through discussions between the VISA monetizer and the VISA issuer/VISA Monetizer Representative. The VISA issuer/VISA Monetizer Representative is required to

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furnish evidence to the Client/End Beneficiary regarding the Advance percentage provided by the trader, which is projected to be 3% of the total LTV or monetization amount.

Timing /Schedule payout example:

If the initial payment for the Blocked Funds was received on June 1, the blocking Certificate will be sent to the VISA Monetizer on June 23 or after 15 Banking Days following the first payment from the Client/End Beneficiary.

Upon receiving the Blocking Certificate, the VISA Monetizer/Trader will present the Monetization/Trade contract to the VISA issuer/VISA Monetizer Representative. Once both parties have signed the agreement within 2 banking days after the Monetization/Trade Contract is sent to the VISA issuer/VISA Monetizer Representative, the VISA issuer/VISA Monetizer Representative will issue the MT110 to the VISA Monetizer.

After 35 Banking Days, the VISA Monetizer will initiate the advance payment to the VISA issuer/VISA Monetizer Representative, and following the advance payment, after 30 calendar days from the Advance Payment, the VISA issuer/VISA Monetizer Representative will receive the first Trade payout to compensate the client.

Three percent of the anticipated monetization profits will be distributed as an advance to the VISA issuer/VISA Monetizer Representative and the Client/End Beneficiary within 35 banking days following the monetization date, or within 35 banking days after the VISA Monetizer receives the MT110. Of this advance, 30% will be assigned to the VISA issuer/VISA Monetizer Representative, and 70% will be designated for the Client/End Beneficiary.

The VISA issuer/VISA Monetizer Representative is required to provide complete proof of payment for the final advance payout received to the Client/End Beneficiary. Moreover, an estimated net total of 28% of the overall monetization/trade profits from the Blocked Funds will be shared between the VISA issuer/VISA Monetizer Representative and the Client/End Beneficiary.

The VISA issuer/VISA Monetizer Representative must furnish the Client/End Beneficiary with full proof of payment for the monthly trade payout received. The net 20% of the total monetization/trade profits from the Blocked Funds will be transferred by the VISA issuer/VISA Monetizer Representative to the

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Client/End Beneficiary on a monthly basis for a duration of 11 months. Each payment will be made within 2 banking days after the VISA issuer/VISA Monetizer Representative has received the funds.

ISSUANCE AND MONETIZATION/TRADE DETAILS:

1. TYPE : BLOCKED FUNDS (VIA MT110).
2. TERM : OPERATIVE, IRREVOCABLE, ASSIGNABLE AND CONFIRMED
3. AGE : ONE YEAR AND ONE MONTH
4. ISSUING BANK : BARCLAYS , UK
5. ADVANCED MONETIZATION PAYOUT: 3% OF LTV/MONETIZATION AMOUNT.(PROJECTED)
7. TRADE PAYOUT : 28% OF LTV (MONETIZATION LOAN TO VALUE) /MONTHLY FOR 11 MONTHS.
8. CURRENCY : EURO
9. CONTRACT AMOUNT : FIVE HUNDRED MILLION EURO (€500,000,000.00)
WITH OPTIONAL R&E
10. SUBSEQUENT TRANCHE : AGREED BY BOTH PARTIES
11. PAYMENT : SWIFT MT103 OR CRYPTOCURRENCY

TERMS:

1. The Blocked Funds will remain valid for a duration of one (1) year and one (1) month, with the possibility of extending it for an additional five (5) years.

2. The total value of the Blocked Funds is set at five million euros (€500,000,000).

3. The expected duration from the issuance of payment to the transfer of the Blocked Funds to the receiving bank of the VISA monetizer is projected to be between 10 and 15 banking days. The Client/End

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Beneficiary should account for an additional 2 to 4 banking days for the payments to reach the VISA issuer/VISA Monetizer Representative's Issuer Bank from the VISA issuer/VISA Monetizer Representative.

4. The MT110 will be dispatched and delivered within 24 hours following the signature of the Monetization/Trade Contract by the VISA issuer/VISA Monetizer Representative in conjunction with the VISA Monetizer. The VISA Monetizer will forward the Monetization/Trade Contract to the VISA issuer/VISA Monetizer Representative for signing after obtaining the Blocking Certificate of the Blocked Funds.

5. The Blocked Funds will be issued using the Bank's own financial resources.

6. The payment arrangement for the issuance of Blocked Funds will be structured as follows: an initial payment of 50% to initiate the process, followed by the remaining 50% upon the issuance of the Blocking Certificate, prior to the issuance of the MT110.

7. Upon the monetization of the Blocked Funds, the Client/End Beneficiary will be entitled to receive a payout amounting to Seventy percent (70%) of the total monetization advanced amount, which is projected to be 3% of the Loan to Value (LTV) amount. For example, if the LTV or Monetization Ratio is set at 50% for this Blocked Funds, with a face value of five hundred million dollars, the payout from the advance will be \$5,250,000. This is calculated as 70% of the amounts derived from 3% of 50% LTV of \$500,000,000.

The funds will be transferred to the designated official paymaster or bank account of the Client/End Beneficiary. The advanced payout must be disbursed within two business days after the VISA issuer/VISA Monetizer Representative has received the funds.

8. After the advanced monetization payment of the Blocked Funds, the Client/End Beneficiary will receive an estimated monthly payout of Twenty percent (20%) from the 28% net profit derived from the total remaining monetization amount, which will be allocated to an-11 month trading program. The Client/End Beneficiary is to be compensated within two business days following the receipt of this monthly trade payout by the VISA issuer/VISA Monetizer Representative. The first monthly trade profits payout will occur within 30 banking days from the advance payout date.

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9. The LTV percentage for the instrument will be 50%. The advanced payment from the monetization is projected to be 3% of the total monetization amount or LTV. The net profits from the monthly trading activities are expected to be approximately 28% of the LTV or monetization amount. It is important to note that the final advanced and trade payouts are not fixed amounts or percentages but rather approximate ranges or estimates.

10. Should the Client/End Beneficiary not receive the anticipated advance monetization payment and the estimated monthly trade profits, a full refund of _____ US dollars (\$_____ USD) will be issued to the Client/End Beneficiary within ninety (90) business days from the date of Blocked Funds issuance.

PROCEDURES:

1. The Client/End Beneficiary's CIS must be submitted to the VISA issuer/VISA Monetizer Representative for approval.

2. This agreement regarding the issuance and monetization/trade of the Blocked Funds will be executed by both parties involved.

3. The initial payment of _____ US Dollars (\$_____ USD) for the issuance of the Blocked Funds will be made to the VISA issuer/VISA Monetizer Representative.

4. Once the Blocking Certificate has been issued for the Blocked Funds and forwarded to the VISA Monetizer Bank, the Client/End Beneficiary will proceed to make the second balance payment of \$_____ USD to the VISA issuer/VISA Monetizer Representative.

5. Upon receipt of the Blocking Certificate for the Blocked Funds, the VISA Monetizer will forward the contract for signature to the VISA issuer/VISA Monetizer Representative. After the Monetization/Trade contract has been duly signed by both the VISA issuer/VISA Monetizer and the VISA Monetizer, the MT110 will be issued within a 24-hour period.

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6. The MT110 will be dispatched after the successful completion of Step #5.
7. The estimated amount for Advanced Monetization (3% of LTV) will be sent to the VISA issuer/VISA Monetizer Representative for distribution to the Client/End Beneficiary, the VISA issuer/VISA Monetizer Representative, and any intermediary consultants.
8. The funds left after Step #8 will be designated for trading, anticipated to generate around 28% net profits monthly over a period of 11 months. The Client/End Beneficiary is projected to receive approximately 20% of the net profits each month, while the VISA issuer/VISA Monetizer Representative is expected to obtain about 8% of the net profits monthly. There will be a total of 11 distributions of monthly trading profits.
9. Trading will conclude. The Blocked Funds will expire one year and one month from the issuance date, with the option for renewal.
10. Should the Client/End Beneficiary not receive the anticipated advance monetization payment and the estimated monthly trade profits, a full refund _____ (\$ _____ USD) will be issued to the Client/End Beneficiary within ninety (90) business days from the date of the Blocked Funds issuance.
11. These terms are conclusive and cannot be altered.

ACCOUNT INFORMATION FOR PAYMENT & RECIEPT OF FUNDS

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A. PAYMASTER ACCOUNT TO RECEIVE FUNDS FROM MONETIZATION/TRADE:

B. CLIENT'S DESIGNATED ACCOUNT TO RECEIVE NON- RECOURSE FUNDING

C. CLIENT'S BROKERS DESIGNATED ACCOUNT TO RECEIVE FUNDS:

D. ARTICLES OF INCORPORATION

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D.1 VISA ISSUER/VISA MONETIZER REPRESENTATIVE

D.2 CLIENT/END BENEFICIARY

This Blocked Funds Issuance and Monetization/Trade Agreement (“Agreement”) dated ____/____/2025
and entered into by and between:

VISA issuer/Monetizer Representative:

Client Beneficiary:

Signature:

Signature:

Name:

Name:

Title:

Title:

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